The report "Adhesive Films Market by Resin Type (Epoxy, Acrylic, Cyanoacrylate, Silicone), Application (Optical Bonding and Assembly, Lens Bonding Cement, and Fiber Optics), and Region (North America, Europe, APAC, MEA, South America) - Global Forecast to 2027", The Adhesive films market is projected to grow from USD 82.0 Billion in 2022 to USD 116.9 Billion by 2030, at a CAGR of 4.4% and CAGR of 4.7% between 2022-2027 and 2028-2030 respectively. Increasing urbanization boost the adhesive films market.

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Construction is the fastest-growing segment of the overall Adhesive films market.

Adhesive films in the construction segment are designed for both, outdoor and indoor use such as construction equipment, windows, doors, signs, and elevator panels. Water-based and hot-melt technologies are mainly used in flooring and roofing applications. Double- and single-sided tapes join rough surfaces and maintain excellent adhesion between joints.

Adhesive tapes have significant applications in the construction industry due to their excellent electrical and thermal insulation properties. The use of tapes in the construction industry has increased at a high rate over the last few years. Labels and graphic films also play a prime role in this end-use industry by adding aesthetic value to structures and applications such as elevators, escalators, walls, windows, facades, doors, and furniture.

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India is the fastest-growing segment in the Adhesive films market during the forecast period.

The major industries in India include information technology, petroleum products, chemicals, pharmaceuticals, agriculture, textiles, steel, transportation equipment, machinery, leather, cement, mining, and construction. The Indian healthcare sector is growing rapidly because of strengthening services, coverage, and increasing expenditure by consumers as well as private players. The country has become one of the most favorable destinations for high-end diagnostic services with high capital

investments for advanced diagnostic facilities. The manufacture of disposable products in the country is expected to grow significantly in the next few years, which is expected to boost the demand for adhesive films in the country. As only a few large companies dominate the Indian market, pricing and formulation of products are key growth strategies adopted by the companies in the country. Established companies are spending higher on branding and attracting customers by increasing awareness about adhesive films.

Adhesive Films Companies

The key players profiled in the Adhesive films market report are 3M Company (US), Avery Dennison Corporation (US), Henkel AG& Co. KGAA (Germany), UPM-Kymmene Oyj (Finland), and H.B. Fuller Company (US).

1. 3M Company (USA)

A global innovation leader, **3M** offers a wide range of adhesive films tailored for automotive, electronics, healthcare, and industrial applications. Its products include double-coated, transfer tapes, and thermally conductive adhesive films. The company's focus on R&D and sustainable solutions gives it a significant market edge.

2. Avery Dennison Corporation (USA)

Avery Dennison is a global powerhouse in adhesive technologies and pressure-sensitive materials. The company's adhesive film solutions are extensively used in labeling, packaging, automotive trims, and graphics. Their advancements in sustainable and smart adhesive films help meet growing eco-regulatory demands.

3. Henkel AG & Co. KGaA (Germany)

Henkel is a major supplier of adhesive solutions under its **LOCTITE** and **TECHNOMELT** brands. It delivers high-performance adhesive films for electronics, automotive assemblies, and consumer goods. The company focuses on solvent-free, heat-activated, and pressure-sensitive film technologies with excellent chemical and thermal resistance.

4. Lintec Corporation (Japan)

Lintec is a leading provider of adhesive products, including specialty adhesive films for electronic displays, semiconductors, and automotive interiors. Its high-grade optical adhesive films are used widely in touchscreen displays and OLEDs, catering to consumer electronics and display technology markets.

5. Nitto Denko Corporation (Japan)

Renowned for its technological versatility, Nitto Denko supplies functional adhesive films for electronics, medical, and industrial applications. Its core strength lies in

advanced materials like double-sided adhesive tapes and heat-resistant films, widely used in smartphones, lithium-ion batteries, and LCDs.

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6. Toray Industries, Inc. (Japan)

Toray offers high-performance adhesive films, particularly in composite materials and flexible electronics. Their product portfolio includes adhesive films for semiconductors, FPCs (Flexible Printed Circuits), and high-temperature laminations. Toray's integration of polymer science ensures superior reliability in demanding environments.

7. Bostik (France, a subsidiary of Arkema Group)

Bostik is a globally recognized adhesives specialist with a broad product range in automotive, packaging, and construction. The company provides innovative thermobonding and hot-melt adhesive film solutions that ensure high adhesion, lightweighting, and process efficiency.

8. Scapa Group Ltd. (UK)

Now part of **Schur Flexibles**, Scapa manufactures pressure-sensitive adhesive films and medical-grade adhesive tapes. It serves markets such as healthcare, industrial assembly, and consumer electronics, offering tailor-made adhesive film solutions for demanding applications.

9. Intertape Polymer Group Inc. (Canada)

IPG offers a wide selection of industrial tapes and adhesive film products for applications in automotive, electronics, and packaging. Known for durability and adhesive strength, the company's films are designed for extreme environmental conditions and performance-critical uses.

10. Adhesives Research, Inc. (USA)

This U.S.-based company specializes in customized adhesive film technologies, especially for medical, diagnostics, and electronics sectors. Its precision-coated films are ideal for advanced applications such as wound care, wearables, and diagnostic test strips.